

# Saraswati Mahila Mahavidyalaya, Palwal

## Lesson Plan :

Name of the Assistant/Associate Professor: Ms. Ravita Jain

Class and Section: M.Com 2<sup>nd</sup> Sem

Name of subject: Investment Management

Subject Lesson Plan : 18 weeks (from January 2018 to April 2018)

(Note: Prepare as per list of holidays declared by Haryana govt.)

WEEK 1
ASSIGNMENT:
WEEK 1, DAY 1, DATE :01/01/2018(MONDAY)
Introduction of Investment, Investment Management & Nature of Investment
WEEK 1, DAY 2, DATE :02/01/2018(TUESDAY)
Scope of Investment
WEEK 1, DAY 3, DATE :03/01/2018(WEDNESDAY)
Process of Investment
WEEK 1, DAY 4, DATE :04/01/2018(THURSDAY)
Portfolio Management
WEEK 1, DAY 5, DATE :05/01/2018(FRIDAY)
Holiday on account of Guru Govind Singh's Birthday
WEEK 1, DAY 6, DATE :06/01/2018(SATURDAY)

Discussion & Problem Solving till date

WEEK 2

ASSIGNMENT: Meaning & Process of Investment  
WEEK 2, DAY 1, DATE :08/01/2018(MONDAY)

Tax & Transaction Cost in Mutual Investment.

WEEK 2, DAY 2, DATE :09/01/2018(TUESDAY)

Risk-Return Analysis, Introduction & Features

WEEK 2, DAY 3, DATE :10/01/2018(WEDNESDAY)

Types & Measurement of Risk Return Analysis

WEEK 2, DAY 4, DATE :11/01/2018(THURSDAY)

Time Value of Money

WEEK 2, DAY 5, DATE :12/01/2018(FRIDAY)

Class test of Risk Return Analysis

WEEK 2, DAY 6, DATE :13/01/2018(SATURDAY)

Sources of Financial Information.



WEEK 3

ASSIGNMENT: Sources of Financial Information.

WEEK 3, DAY 1, DATE : 15/01/2018 (MONDAY)

Avenues of Investment

WEEK 3, DAY 2, DATE : 16/01/2018 (TUESDAY)

Elements of Investment

WEEK 3, DAY 3, DATE : 17/01/2018 (WEDNESDAY)

Overall discussion of Unit I (Investment)

WEEK 3, DAY 4, DATE : 18/01/2018 (THURSDAY)

Introduction of Capital Market.  
Secondary, and primary Market.

WEEK 3, DAY 5, DATE : 19/01/2018 (FRIDAY)

Instruments of Secondary Market

WEEK 3, DAY 6, DATE : 20/01/2018 (SATURDAY)

Instruments of Capital Market.

WEEK 4

ASSIGNMENT: Capital Market Instruments.

WEEK 3, DAY 1, DATE : 22/01/2018 (MONDAY)

**Holiday on account of Basant Panchmi.**

WEEK 4, DAY 2, DATE :23/01/2018(TUESDAY)

Public issue of shares (IPO)

WEEK 4, DAY 3, DATE :24/01/2018(WEDNESDAY)

**Holiday on account of Sir Chotu Ram Jayanti.**

WEEK 4, DAY 4, DATE :25/01/2018(THURSDAY)

Other types of issues in Security Market

WEEK 4, DAY 5, DATE :26/01/2018(FRIDAY)

**Holiday on account of Republic Day.**

WEEK 4, DAY 6, DATE :27/01/2018(SATURDAY)

Stock Exchange in India  
functions of stock exchange

WEEK 5

ASSIGNMENT: Public issue of Shares

WEEK 5, DAY 1, DATE :29/01/2018(MONDAY)

∴ Listing of Securities in Stock Exchange

WEEK 5, DAY 2, DATE :30/01/2018(TUESDAY)

Trading & Settlements of Securities

WEEK 5, DAY 3, DATE :31/01/2018(WEDNESDAY)

**Holiday on account of Guru Ravi Dass Jayanti**

WEEK 5, DAY 4, DATE :01/02/2018(THURSDAY)

Securities Board & Exchange Board of India



WEEK 5, DAY 5, DATE :02/02/2018(FRIDAY)

Objectives & Functions of SEBI

WEEK 5, DAY 6, DATE :03/02/2018(SATURDAY)

Role & Evaluation of SEBI

WEEK 6

ASSIGNMENT: SEBI's role, Functions & objectives

WEEK 6, DAY 1, DATE :05/02/2018(MONDAY)

Intermediaries in the Capital Market

WEEK 6, DAY 2, DATE :06/02/2018(TUESDAY)

Intermediaries in the Capital Market

WEEK 6, DAY 3, DATE :07/02/2018(WEDNESDAY)

Problems & Discussion in Capital Market (Unit 2)

WEEK 6, DAY 4, DATE :08/02/2018(THURSDAY)

Class test of Intermediaries in Capital Market

WEEK 6, DAY 5, DATE :09/02/2018(FRIDAY)

Bonds & Debentures in Securities Market

WEEK 6, DAY 6, DATE :10/02/2018(SATURDAY)

**Holiday on account of Maharshi Dayanand Saraswati Jayanti.**

WEEK 7

ASSIGNMENT: *Stock Exchanges & Listing of Securities*

WEEK 7, DAY 1, DATE :12/02/2018(MONDAY)

*Preference shares & Ego Types of Pref. Shares*

WEEK 7, DAY 2, DATE :13/02/2018(TUESDAY)

**Holiday on account of Maha Shivaratri.**

WEEK 7, DAY 3, DATE :14/02/2018(WEDNESDAY)

*Equity shares in India.*

WEEK 7, DAY 4, DATE :15/02/2018(THURSDAY)

*Options & Futures of Equity Shares*

WEEK 7, DAY 5, DATE :16/02/2018(FRIDAY)

*numericals of option & Future of shares.*

WEEK 7, DAY 6, DATE :17/02/2018(SATURDAY)



— Do —

WEEK 8

ASSIGNMENT:

WEEK 8, DAY 1, DATE :19/02/2018(MONDAY)

. Meaning & Features of Security Analysis

WEEK 8, DAY 2, DATE :20/02/2018(TUESDAY)

Macroeconomics, Industry & Company analysis

WEEK 8, DAY 3, DATE :21/02/2018(WEDNESDAY)

— Do —

WEEK 8, DAY 4, DATE :22/02/2018(THURSDAY)

— Do —

WEEK 8, DAY 5, DATE :23/02/2018(FRIDAY)

Security Analysis Problems in India.

WEEK 8, DAY 6, DATE :24/02/2018(SATURDAY)

Class test of Security Analysis

WEEK 9

ASSIGNMENT: *Security Analysis*  
WEEK 9, DAY 1, DATE :26/02/2018(MONDAY)

*Estimation of Intrinsic Value*

WEEK 9, DAY 2, DATE :27/02/2018(TUESDAY)

*Numericals of Intrinsic Value*

WEEK 9, DAY 3, DATE :28/02/2018(WEDNESDAY)

**VACATION -II**

WEEK 9, DAY 4, DATE :01/03/2018(THURSDAY)

**VACATION -II**

WEEK 9, DAY 5, DATE :02/03/2018(FRIDAY)

**VACATION -II**

WEEK 9, DAY 6, DATE :03/03/2018(SATURDAY)

**VACATION -II**

WEEK 10

ASSIGNMENT:  
WEEK 10, DAY 1, DATE :05/03/2018(MONDAY)

*Class test of unit - 2.*



WEEK 10, DAY 2, DATE :06/03/2018(TUESDAY)

Charting techniques of technical Analysis

WEEK 10, DAY 3, DATE :07/03/2018(WEDNESDAY)

charting techniques

WEEK 10, DAY 4, DATE :08/03/2018(THURSDAY)

Dow theory

WEEK 10, DAY 5, DATE :09/03/2018(FRIDAY)

Moving Average Analysis

WEEK 10, DAY 6, DATE :10/03/2018(SATURDAY)

Oscillators

WEEK 11

ASSIGNMENT: Charting techniques  
WEEK 11, DAY 1, DATE :12/03/2018(MONDAY)

Convergence - Divergence.

WEEK 11, DAY 2, DATE :13/03/2018(TUESDAY)

Convergence - Divergence

WEEK 11, DAY 3, DATE :14/03/2018(WEDNESDAY)

Relative Strength index

WEEK 11, DAY 4, DATE :15/03/2018(THURSDAY)

Rate of change

WEEK 11, DAY 5, DATE :16/03/2018(FRIDAY)

Technical indicators of Breadth,  
Sentiments

WEEK 11, DAY 6, DATE :17/03/2018(SATURDAY)

— Do —

WEEK 12

ASSIGNMENT:

Dow theory

WEEK 12, DAY 1, DATE :19/03/2018(MONDAY)

Problem Discussion

WEEK 12, DAY 2, DATE :20/03/2018(TUESDAY)

Testing technical trading Rules



WEEK 12, DAY 3, DATE :21/03/2018(WEDNESDAY)

Merits of technical Analysis

WEEK 12, DAY 4, DATE :22/03/2018(THURSDAY)

Demerits of technical Analysis

WEEK 12, DAY 5, DATE :23/03/2018(FRIDAY)

**Holiday on account of Shahidi diwas.**

WEEK 12, DAY 6, DATE :24/03/2018(SATURDAY)

Efficient Market theory

WEEK 13

ASSIGNMENT:

WEEK 13, DAY 1, DATE :26/03/2018(MONDAY)

Random walk theory

WEEK 13, DAY 2, DATE :27/03/2018(TUESDAY)

Random walk theory

WEEK 13, DAY 3, DATE :28/03/2018(WEDNESDAY)

C.T of theories

WEEK 13, DAY 4, DATE :29/03/2018(THURSDAY)

**Holiday on account of Mahavir jayanti.**

WEEK 13, DAY 5, DATE :30/03/2018(FRIDAY)

Other theories

WEEK 13, DAY 6, DATE :31/03/2018(SATURDAY)

Various forms of EMH

WEEK 14

ASSIGNMENT:

WEEK 14, DAY 1, DATE :02/04/2018(MONDAY)

Various forms of EMH

WEEK 14, DAY 2, DATE :03/04/2018(TUESDAY)

C.T of forms of EMH

WEEK 14, DAY 3, DATE :04/04/2018(WEDNESDAY)



tech. indicators of sentiments.

WEEK 14, DAY 4, DATE :05/04/2018(THURSDAY)

Empirical Evidences of EMH

WEEK 14, DAY 5, DATE :06/04/2018(FRIDAY)

Empirical evidences of EMH

WEEK 14, DAY 6, DATE :07/04/2018(SATURDAY)

— Do —

WEEK 15

ASSIGNMENT:

WEEK 15, DAY 1, DATE :09/04/2018(MONDAY)

Discussion of Problems unit-1

WEEK 15, DAY 2, DATE :10/04/2018(TUESDAY)

— Do —

WEEK 15, DAY 3, DATE :11/04/2018(WEDNESDAY)

class test of Unit 1

WEEK 15, DAY 4, DATE :12/04/2018(THURSDAY)

discussion of IPO & SEBI

WEEK 15, DAY 5, DATE :13/04/2018(FRIDAY)

discussion of Capital Market

WEEK 15, DAY 6, DATE :14/04/2018(SATURDAY)

Holiday on account of Vaisakhi & Dr B.R. Ambedkar's Jayanti.

WEEK 16

ASSIGNMENT:

WEEK 16, DAY 1, DATE :16/04/2018(MONDAY)

discussion of Stock Market

WEEK 16, DAY 2, DATE :17/04/2018(TUESDAY)

Revision work of Intermediaries.

WEEK 16, DAY 3, DATE :18/04/2018(WEDNESDAY)



**Holiday on account of Maharshi Pasuram Jayanti**

WEEK 16, DAY 4, DATE :19/04/2018(THURSDAY)

Revision of charting tech.

WEEK 16, DAY 5, DATE :20/04/2018(FRIDAY)

Revision of Dow theory

WEEK 16, DAY 6, DATE :21/04/2018(SATURDAY)

Revision of moving Average theory

WEEK 17

ASSIGNMENT:

WEEK 17, DAY 1, DATE :23/04/2018(MONDAY)

C. T. of Revised syllabus of Unit-3

WEEK 17, DAY 2, DATE :24/04/2018(TUESDAY)

Revision of Relative strength index

WEEK 17, DAY 3, DATE :25/04/2018(WEDNESDAY)

Revision of tech. Analysis

WEEK 17, DAY 4, DATE :26/04/2018(THURSDAY)

Revision of Random walk theory

WEEK 17, DAY 5, DATE :27/04/2018(FRIDAY)

Revision of Forms of EMH

WEEK 17, DAY 6, DATE :28/04/2018(SATURDAY)

Revision of Oscillators

WEEK 18

ASSIGNMENT:

WEEK 18, DAY 1, DATE :30/04/2018(MONDAY)

test of unit 4

(Ms. Ravita Jain)